Arizona Tax Credit Giving Guide 2022-23

Presented by:



Bull & Bull, CPA's, PLLC



Table of Contents

Maximize the Tax Credit	1
Tax Credit Worksheet	2
Qualified Foster Care Charities	3
Qualified Charitable Organizations	4
Public School Tax Credit	5

At BHHS Legacy, we support nonprofits every day. But there is one way you can help support nonprofits each year. The Arizona Charitable Tax Credit repays you, dollar for dollar, on the money you donate to qualifying Arizona charities. You decide where your tax dollars go - and for most people, it doesn't cost you a thing.

Is there a catch? Nope, just a limit. For example, a married couple filing jointly can get credit for up to \$800 donated to a Qualified Charitable Organization (QCO). And QCO is just one of four categories of tax credits! Each is separate - so you can claim the maximum amount in all four categories.

Keep reading for details about how this program works and a listing of nonprofits, foster care charities, and school tuition organizations partnered with BHHS Legacy Foundation for the tax season.

We invite you to choose the organizations you want to support and take this publication to your tax adviser. That way, you have a direct say in where your money goes, and Arizona nonprofits and schools get the support they need. It's a win-win for everyone.

With thanks,

Gerald Wissink,

Chief Executive Officer

Teri Tomlinson

Vice President Program Development, TriState Region

Maximize the Tax Credit Opportunity

To maximize the credit consider giving to all four categories.

The deadline is Tax Day annually to make these contributions and submit your forms to get your tax credit when you file.

1



\$500 per individual \$1,000 Married Couples 2



\$400 per individual \$800 Married Couples

3

Public Education Tax Credits

\$200 per individual \$400 Married Couples 4

Private Education Tax Credits

\$655 per individual \$1,308 Married Couples



Example: Mr. & Mrs. Smith have a tax liability of \$5,000 and donated the maximum combined amounts to all tax credits totaling \$4,565 on their Arizona tax returns. They now receive a credit of \$4,565 and their tax liability reduces to \$435. No catch, dollar-for-dollar assistance to their favorite organizations or schools.



Tax Credit Donation Worksheet



Qualified Foster Care Organization Tax Credit

\$500 per individual \$1,000 Married Couples

Amount:	\$
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Organization:



Qualified Charitable Organization

\$400 per individual \$800 Married Couples

Amount:	\$
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Organization:



Public School

\$200 per individual \$400 Married Couples

Amount:	\$

Organization:



Private School

\$1,219 per individual \$2,435 Married Couples

Amount: \$	5
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Organization:

In the same year, you can take advantage of all four tax credits: the Qualified Charitable Tax Credit, the Qualified Foster Care Tax Credit, the Public School Tuition Tax Credit, and the Private School Tuition Tax Credit.

Qualified Charitable Organizations

\$400 per Individual / \$800 per Married Couple
Arizona Department of Revenue Form 321 Required

Boys & Girls Clubs of the Colorado River

Mission: "to enable all young people, especially those who need us most, to realize their full potential as productive, caring, responsible citizens."

Tax Code: 20165

Bullhead City Lions Club

Mission: "to serve children and adults with their vision needs."

Tax Code: 20787

Bullhead City Meals on Wheels

Mission: "serve our local seniors with meals, and prevent any older adult or disabled person from going hungry."

Tax Code: 20965

Legacy Connection

Providing qualified youth with programs that support and "enhance the health and quality of life".

Tax Code: 20524

Mohave County Bridge to Recovery, Inc.

Mission: "to provide citizens in recovery access to diverse treatment options, educational opportunities, job training, clothing, dental and medical care, housing alternatives and more varied incentives for success."

Tax Code: 20981

Mohave Valley Clothe a Child Foundation

Mission: "providing low-income children in the Tri-State area with their clothing needs."

Tax Code: 20986

River Fund, Inc.

Mission: "provides financial help during hardship and crisis situations for individuals and families from Golden Shores to Golden Valley, Ariz., including Laughlin, Nev., and Needles, Calif."

Tax Code: 20156

St. Vincent De Paul of Bullhead City

Mission: "make Bullhead City a better place through a shared commitment to our neighbors in need, so that each person can achieve their full potential."

Tax Code: 20540

Qualified Foster Care Charities

\$500 per Individual / \$1,000 per Married Couple Arizona Department of Revenue Form 352 Required

CASA Council Helping Children of Mohave County

Our mission is to enhance the lives of dependent foster children and provide funding for their unmet needs, promoting self-esteem and enriching their lives.

Tax Code: 10029

Legacy Foundation Christine Stamper Center for Help & Hope, a program of Catholic Charities

Catholic Charities Community Services serves the most vulnerable throughout northern and central Arizona by walking alongside them on the path to self-sustainability.

Tax Code: 10000

Bull & Bull, CPA's, PLLC is a full-service accounting firm serving clients throughout the Bullhead City area, dedicated to providing our clients with professional, personalized services and guidance in a wide range of financial and business needs.

> We welcome you to call us today for a free consultation:

> > (928) 763-4313

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Public School Tax Credits

All Public and Charter Schools \$200 per Individual / \$400 per Married Couple Arizona Department of Revenue Form 322 Required

Academy of Building Industries High School

Providing the opportunity for students who have gotten behind in credits to have a high school education focused on the academic and technical skills necessary to excel in a career in the construction industry.

Tax Code: 88704201

Bullhead City Elementary School District #15

The district has served Bullhead City for more than 70 years, currently with six campuses offering classes for children in grades Pre-K through 8th.

Tax Code:

Bullhead City Middle School - 80415130
Coyote Canyon - 80415103
Desert Valley School - 80415105
Diamondback Elementary School - 80415107
Fox Creek Jr. High School - 80415110
Sunrise Elementary - 80415104

Desert Star Academy

To educate all students to be academic scholars, citizens in their community and leaders of their world.

Tax Code: 88705001

Mohave Accelerated Schools

A K-12 tuition-free public charter school serving area families for more than 20 years with a high academic focus.

Tax Code: 88758001

Mohave Valley Elementary School District

Student focused! Future driven! Preschool through 8th grade district serving more than 1,200 community kids.

Tax Code:

Camp Mohave Elementary School - 80416105 Fort Mojave Elementary School - 80416104 Mohave Valley Elementary School - 80416101 Mohave Valley Junior High School - 80416103

Topock Elementary School District 12

Committed to building a learning community of responsible citizens who have a passion for learning through an integrated curriculum.

Tax Code: 80412012

Improving the Lives and Health

of individuals in Phoenix and the Tri-State region.







Legacy Connection, an affiliate nonprofit of BHHS Legacy Foundation provides Tri-State Students with:

- Backpacks,
- School Supplies,
- Uniform Shirts,
- Coats,
- School Logo Sweatshirts,
- Shoes & Socks,
- Hygiene Supplies,
- and more!!

Visit

https://www.tristatebackpackbuddies.com/ or call 928-758-7913 to learn more or to donate!



